

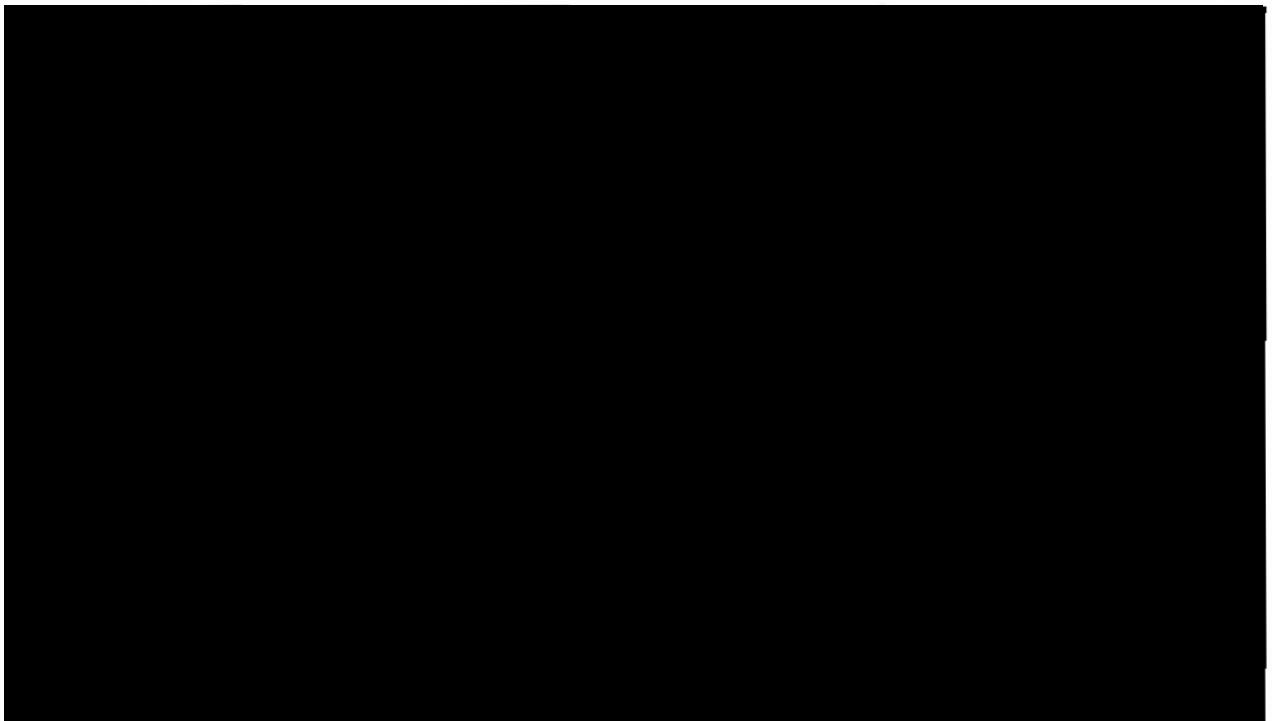
VENDOR NAMES AND CONTACT INFORMATION TO BE REDACTED

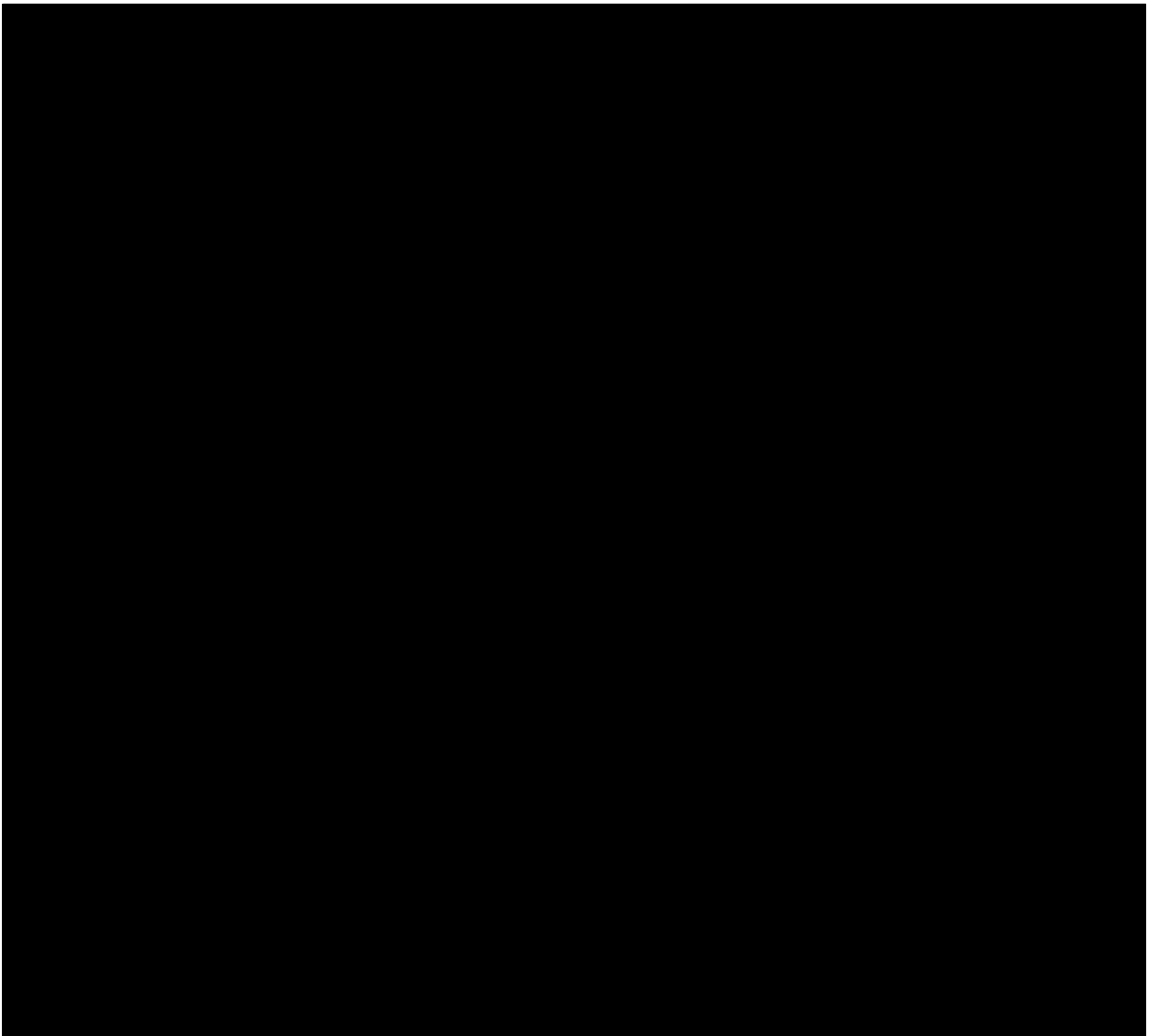
The Green Door Emeryville will be the premier medical and recreational cannabis dispensing organization in the East Bay. By tapping its long-established vendor list, the company will offer one of the most diverse and complete product offerings of cannabis and cannabis products in Northern California. The facility will also feature a consumption lounge for patrons.

Knowledgeable, well-trained employees will conduct sales, so patrons will have the opportunity to ask probing questions about the cannabis products, methods of consumption, dosages, and effects. Additional education and consultation can be provided to patients/customers upon request. Written educational materials will also be printed and displayed around the facility.

Only patients with state-issued medical cards and verifiable identification and adults over the age of 21 with verifiable identification will be allowed into the facility. Security Guards at points of ingress and egress will ensure that only people who meet these criteria are allowed entry.

Though the dispensary will not be producing any items, it will be purchasing items from state-approved, licensed vendors for sale to both medical and recreational customers. Historically, vendors in the state of California have not had an organized way to register their businesses and therefore, have been reticent to provide complete contact information. With consideration to that fact, The Green Door Emeryville understands that a portion of its existing supply chain may or may not meet the qualifications of the state of California and therefore may not be eligible as a continued vendor for the company. In keeping with its compliant operations plan, The Green Door Emeryville will only purchase products from vendors who can provide a verifiable state-issued cannabis license. A list of existing vendors the company currently works with is as follows.



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The Green Door Emeryville is proud to offer a consumption area for patrons, which will be outfitted with a comfortable seating area, wifi, televisions and approved paraphernalia for use within the facility. Paraphernalia will be cleaned between each use, to ensure patrons are only using sanitary equipment. Every three months, The Green Door Emeryville will feature different local artists, who will have the opportunity to display and sell their art within the facility. This will enhance the aesthetics of the interior of the business, while providing a forum for local artists to capture the attention of dispensary patrons. Around the facility, Complimentary beverages will also be offered to people in the consumption lounge.

The Green Door Emeryville will also host quarterly food, clothing, and toy drives to benefit local charities. Patrons will be encouraged to participate, and in some cases, may be offered discounts for their participation.

Executive Summary

The Green Door is a minority, locally owned company that has been effectively managing both small and large-scale regulated cannabis facilities across the country since 2003. The company is comprised of several established medical cannabis industry professionals who have developed, manufactured and sold top-tier cannabis products at the cultivation facilities, extraction laboratories, bakery and dispensaries, which are located across the Bay Area and Sacramento.

One of the features that makes The Green Door unique is the stellar reputation it has established in almost two decades of operation. Due to its compliant business practices, transparency, and dedication to creating a safe and accessible environment for its patients, The Green Door has created a benchmark for excellence in regulated cannabis operations. As further testimonial to its success, The Green Door's facilities are some of the most recognizable and patronized facilities in Northern California. This is due, in large part, to the consistent, high quality products and experiences patients can expect at The Green Door dispensaries.

The Green Door has also prioritized community relations as part of its operating plan, ensuring it has a positive impact in the communities where it does business. In addition to local hiring, participation in local community groups, and sponsorship of local events, The Green Door has also focused on philanthropy. The company has donated to and volunteered for organizations such as the Maitri AIDS Hospice, the Black Rock Arts, and the Friends of the Urban Forest and it will continue in that vein in its tenure in Emeryville. The Green Door plans to participate in Meals on Wheels Delivery in Emeryville, commit a portion of profits to community service in Emeryville, and provide a forum for local artists to display and sell their work in the proposed Green Door facility.

With a diverse ownership structure and team members who have each been operating for more than a decade, there is no other existing team with as much experience or success in medical cannabis. As operations expand, The Green Door is ready to apply existing strategies to open successful facilities that will not only meet or exceed the strict regulations imposed by local and statewide entities, but also benefit both the patients and the communities in which it operates.

Mission Statement

The Green Door Emeryville aims to increase the footprint of its business by opening a medical and retail dispensary in Emeryville, CA. At this new location, company officers will apply their knowledge of compliant operations, while continuing to benefit the community through propagation of community-wide education about cannabis, a robust community benefits plan, and local hiring.

Business Objectives

The Green Door has already established itself as one of the premier medical cannabis entities in California, with over 15 years of compliant, transparent operations in the Bay Area and several years operating in other municipalities across Northern California.

The company's primary long-term objective is to capitalize on its demonstrated operational success and brand recognition through expansion into other cities across the Bay Area.

The Green Door is prepared for the introduction of adult-use cannabis in early 2018. The company will utilize the blueprint for its existing medical facilities as a framework for a dual-use model at each of its viable facilities. While The Green Door will continue to serve medical patients with the same high level of service and diverse product inventory, the company will

increase the scope of its educational efforts and product offerings, to be inclusive of its new 21+ demographic.

The company views itself not only as a revenue-driven entity, but also as a community member. The company would like to serve as a pillar of the community and operate as a blueprint for a responsible retailer of medical and recreational cannabis. Through efforts that include the propagation of medical marijuana education throughout the East Bay, philanthropic associations within the community, and the most environmentally responsible processes, the company is committed to having a lasting positive impact on the community it serves.